

THE LANDSCAPE OF MILK AND MEAT RELATED FOOD PROCESSING SECTOR IN N E INDIA AND IMPERATIVE FOR DEVELOPMENT

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The N E Food processing landscape (Milk)



















The N E Food processing landscape (Meat)

Processing and further processing:









Meat Delivery:





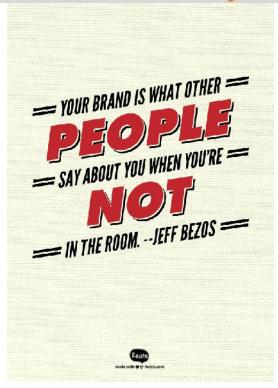
Gogoi's Pork





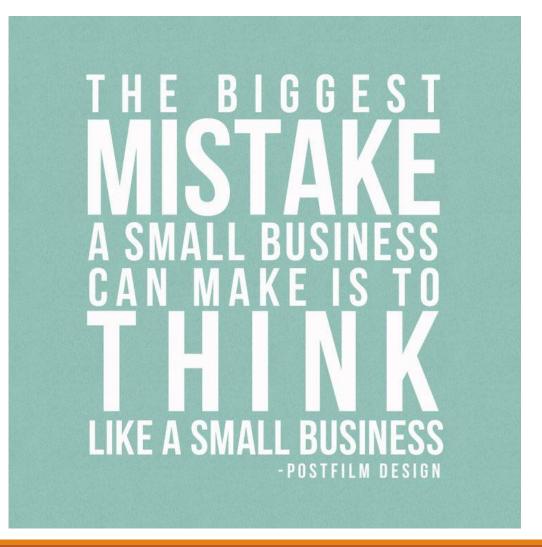
"Things that are important have names"

David Newberry





YVU Milk Producer Company Limited, Manipur



Analyzing the imperative for Investment promotion using 7 l' Framework

- Institution
- ■Infrastructure
- Investment
- □ Innovation
- ■Input
- Incentive
- ■Inclusive

Do we have sufficient Institutions to support entrepreneurs?

- To impart education and skill training related food processing in milk and meat sector
- To support entrepreneurs with knowledge on market dynamics.
- >To support networking / exposure need of entrepreneurs.
- To empower players and encourage value chain interaction e.g. Milk and Meat Processors association

Do we have Infrastructure for use of entrepreneurs?

- >Tool room & Incubation facility (Idea to Product testing!)
- Providers of quality food laboratory and packaging service.
- Exclusive public funded retail outlets for SHGs, NGOs
- Cold room and transport providers.

What is the Investment climate?

- > Entrepreneurial access to bank finance.
- > Entrepreneurial access to venture / angel funding.
- > Facilitation of enterprise level investment on supply chain.
- > Supporting investment on related areas e.g. Generic promotion of processed products, investment on food safety administration etc.

Are inputs available / accessible / affordable?

- Processing machineries as per scale of operation.
- > Ingredients

Are we supporting Innovation?

- > Technological innovation in processing. (e.g. New ways of increasing shelf-life)
- Process innovation (e.g. New recipes)
- Innovation in milk and meat delivery / retailing
- Innovation in value chain governance. (e.g. Making all within the value chain interact and learn from each other)

What are the incentives for entrepreneurs?

- > Optimum regulatory environment.
- Subsidy for level playing field.
- Exposure visits.
- Access to public services.

How inclusive is our entrepreneurship promotion initiative?

- Promotion of participation of women.
- Promotion of traditional meat products of tribes.
- ➤ Meat / milk products from unconventional species.









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Our program: Promoting investment in livestock and fishery sector in North East India

05/03/2018